



Entered on Docket
December 05, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegler", is positioned above the judge's name.

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: December 14, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: January 24, 2008
Time of Hearing: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING STIPULATION
CONTINUING HEARING ON
OBJECTIONS TO PROOFS OF CLAIM
AND AMENDED PROOFS OF CLAIM
FILED BY PENSION BENEFIT
GUARANTY CORPORATION**

IT IS HEREBY ORDERED:

- That the Stipulation by and between USACM Liquidating Trust (“USACM Trust”), and Pension Benefit Guaranty Corporation (“PBGC”) [DE 5420] is approved; and
- That the status hearing on the objection to the PBGC claims and amended PBGC claims filed by the USACM Trust scheduled for December 14, 2007 is continued to **January 24, 2008 at 9:30 a.m.**

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

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-and-

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APPROVED AS TO FORM AND CONTENT:

PENSION BENEFIT GUARANTY CORPORATION

By: /s/ Erika E. Barnes

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